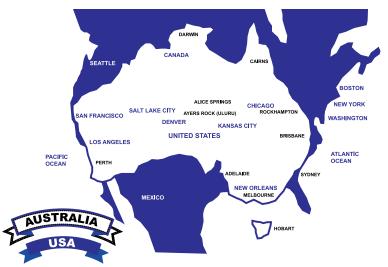


AUSTRALIAN MUSIC PRODUCTS MARKET Snapshot June 2019



Australia's Economy - 12th-largest global economy with a GDP of US \$1.25 trillion and a per capita GDP of US \$50,400 in 2019.

2019 Economic Growth 2.8%

Population 24 million

Australian \$ = \$US 0.70c at 1 January 2019







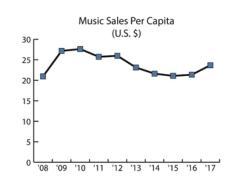
Music Products Market Size in 2019 \$US549 million. 400 + Music Retail Stores

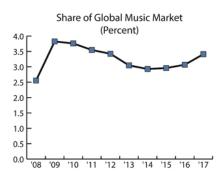
Music Market	\$549.8 million	
Sales Per Capita	\$23.66	
Global Share	3.41%	

Data received from the AMA was in Australian dollars and converted to U.S. dollars for this report.

Australia Music Market (U.S. \$ in millions)

'08 '09 '10 '11 '12 '13 '14 '15 '16 '17





Units Imported by Key Segment Digital Pianos Portable Keys Upright Pianos Grand Pianos Acoustic Guitars Electric Guitars Bass Guitars Guitar/Bass Amps School Market Inc Band, Strings, Orch & other woodwind	June 2019 31,679 82,573 5,199 1,149 168,125 69,273 17,652 98,468 211,467	June 2018 32,194 63,840 5,036 938 155,718 44,447 13,776 76,988 253,312
Drumkits Inv Drums Cymbals Other/Edu Percussion	7,863 69,572 14,799 355,557	6,719 83,162 16,640 307,927
Sound & Recording inc Speakers, Mixers Processors, Amps	245,810	239,584
Mics/Stands Synthesisers Other Electronics inc e-drums, FX, modules, software, DJ	159,267 8,727 72,508	153,333 7,223 73,705
*Source NAMM Global Report 2019		

^{*}Source NAMM Global Report 2019 *Australian Music Association Australian Bureau of Statistics 2019

Music Products Category Share By Value



Fretted 23%



School Market 8%



Percussion 4%



700 r

600

500

400

300

200 100

> Pianos -Keyboards 21.5%



Electronic Instruments 7%



Gen Accessories 9%



Our Mission | To be the voice of the music products industry and grow music making in Australia

Producing;

- Melbourne Guitar Show
- · Australian Musician Magazine online
- · Make Music Day Australia









The annual **Melbourne Guitar Show** is dedicated to showcasing the best brands of guitar with a monster exhibition of electric and acoustic instruments, FX and amps, along with all their associated technologies and published materials, featuring performances and workshops from many of our finest musicians.

https://www.australianmusician.com.au/melbourne-guitar-show/

Australian Musician The Industry's online channel | promoting the music products industry. Presenting and promoting quality events | Serving the enduser and the Industry in providing the latest products news from members and Promoting the people who play our products – the musicians of Australia. https://www.australianmusician.com.au/







Make Music Day is a day of music open to all in the streets, businesses, parks, and wherever people feel like playing or listening. Make Music Australia joins other events worldwide as communities come together in celebration of music making https://makemusicaustralia.org.au/





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